



VARUN BEVERAGES LIMITED



Corporate Off : Plot No.31, Institutional Area, Sec.-44, Gurgaon, Haryana-122002 (India)
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CIN No. : U74899DL1995PLC069839

February 27, 2017

To

The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex
Bandra (E), Mumbai 400051
#022-26598237, 8238, 8347,8348

Symbol : VBL
Series : EQ

The BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring, Rotunda
Building, PJ Towers, Dalal Street, Fort
Mumbai- 400001
022-2272 3121, 2037, 2061

Scrip Code : 540180

Subject: Intimation with respect to allotment of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures ("Debenture"/ "NCD") pursuant to Regulation 30 of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

In accordance with the provisions of Regulation 30 of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Allotment Committee constituted by Board of Directors of the Company vide resolution passed today i.e. 27th February, 2017 inter-alia approved the allotment of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures ("Debenture"/ "NCD") as under:

1. The Company has raised Rs.3,000,000,000 (Rupees Three Hundred Crores) by issue of ("Debenture"/ "NCD") and allotted 1500 ("Debenture"/ "NCD") of Rs. 1000,000 (Rupees Ten Lakh) each to RBL Bank Limited and 1500 ("Debenture"/ "NCD") of Rs. 1000,000 (Rupees Ten Lakh) each to Kotak Mahindra Bank Limited on private placement basis.
2. The said ("Debenture"/ "NCD") shall be listed on National Stock Exchange of India Limited.

The Allotment Committee meeting commenced at 3.30 p.m. and concluded at 4.15 p.m.

You are requested to kindly take the same on record.

Thanking You,

Yours Truly,
For Varun Beverages Limited



Mahavir Prasad Garg
Company Secretary and
Compliance Officer