



VARUN BEVERAGES LIMITED



Corporate Office : Plot No.31, Institutional Area, Sec.-44, Gurgaon, Haryana-122002 (India)
Ph.: +91-124-4643100-500 • Fax: +91-124-4643303/04 • E-mail : info@rjcorp.in • Visit us at : www.rjcorp.in
CIN No. : U74899DL1995PLC069839

November 28, 2016

To
The National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai 400051
Maharashtra

Subject: Intimation to Stock Exchange for redemption of Rated, Listed, Secured, Redeemable, Non-convertible Debentures of a face value of Rs. 1,000,000 (Rupees One Million) each aggregating to Rs. 2,000,000,000 (Two Billion only) issued to RBL Bank Limited. ISIN INE200M07036

Dear Sir/ Madam,

We hereby submit that with respect to ISIN INE200M07036 for Rated, Listed, Secured, Redeemable, Non-convertible Debentures, NCD's of a face value of Rs. 1,000,000 (Rupees One Million) each aggregating to Rs. 2,000,000,000 (Two Billion only) issued to RBL Bank Limited by Varun Beverages Limited 'The Issuer Company'.

The Issuer Company has exercised its Call Option on 9th November, 2016 by redeeming NCD's at face value along with accrued interest on the NCD's payable to debenture holder as on the Record Date repayment of and has repaid a sum amounting to INR 43,27,869 cumulatively aggregating to INR 2,00,43,27,869. ("Redemption Amount")

We are submitting a copy of Redemption letter received from National Securities Depository Limited towards execution of corporate action.

You are requested to kindly take redemption of NCD;s on your records.

Yours faithfully,
For Varun Beverages Ltd.


**Company Secretary
Mahavir P. Garg**



Encl.: As above

National Securities Depository Limited



Ref: II/CA/COM/43293/2016

November 28, 2016

The Company Secretary
Varun Beverages Limited
Plot no 31
Institutional Area
Sector 44
Gurgaon (Haryana) - 122002

Sub : Redemption

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Karvy Computershare Pvt. Limited, Debentures were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE200M07036	VARUN BEVERAGES LIMITED BR NCD 01DC20 FVRS10LAC	Debit	1	2,000,000	26/Nov/2016

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Nitin Ambure
Vice President

Digitally Signed By
Name: NITIN K AMBURE
Date: 28/11/2016 12:41:42
Reason: Authentication
Location: NSDL, Mumbai

4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, India
Tel.: 91-22-2499 4200 | Fax: 91-22-2497 6351 | CIN-U74120MH2012PLC230380 | Email: info@nsdl.co.in | Web: www.nsdl.co.in